



Fidelity Advisor

# Investment Only Retirement Account Participant Application

A Fidelity Advisor Investment Only Retirement Plan Master Application must first be completed.

Complete this application only if your Investment Only Retirement Accounts are established as Participant-Level Accounts (Section 5 of the Fidelity Advisor Investment Only Retirement Plan Master Application has been completed).

This application is used to establish a Participant-Level Account for the benefit of an individual plan participant. A separate Participant application must be completed for each Individual plan participant or IRA owner once the plan has been established. This application should be completed and signed by the Trustee(s)/Custodian(s).

If you need assistance with completing this application, please contact your financial advisor.

When completing this form, please type or print clearly in all CAPITAL LETTERS using black ink.

Please mail this completed form via regular mail to:

Fidelity Investments Institutional Operations Company, Inc. (FIOOC)  
P.O. Box 770002, Cincinnati, OH 45277-0086

You can also mail this completed form via overnight delivery to:

Fidelity Investments Institutional Operations Company, Inc. (FIOOC)  
100 Crosby Parkway, KC1G, Covington, KY 41015

## 1 ACCOUNT REGISTRATION

Please note that the information provided must correspond to the information provided in Section 1 of the Investment Only Retirement Plan Master Application.

Plan Name

Plan Tax Identification Number

Plan Trustee/Custodian Name #1

Plan Trustee/Custodian Name #2

Plan Trustee/Custodian's Street Address (#1) – This must be the address of record indicated on the Master Application.

Suite

City

State

ZIP Code/Postal Code

Daytime Telephone Number

Evening Telephone Number

## 2 ALLOCATIONS FOR PARTICIPANT-LEVEL ACCOUNT

This section must be completed in its entirety. For your convenience, there is a tear-out fund list at the end of this application. If you submit a check to purchase shares, please indicate below how Fidelity should allocate the purchase into Fidelity Advisor Funds. If you do not tell Fidelity how to allocate a purchase and you have submitted prior deposit instructions within the past 12 months, Fidelity will use that allocation instruction, if available, to complete your purchase.

Check here if you would like Participants to be authorized to receive duplicate statements and account balance information (by phone or other means). I (We), the trustee(s) or custodian of the account listed in Section 1, agree to indemnify and hold harmless Fidelity Investments Institutional Operations Company, Inc., (FIOOC) and its affiliates and successors from any liability arising from providing the Participant(s) with duplicate statement and account balance information.

I certify that this account will be funded by salary reduction.

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## 2 ALLOCATIONS FOR PARTICIPANT-LEVEL ACCOUNT (continued)

Please indicate allotment.

Participant Name <input type="text"/>	Fund Number 1 <input type="text"/>	Initial Dollar Amount 1 \$ <input type="text"/> , <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
Participant Street Address <input type="text"/>	Fund Number 2 <input type="text"/>	Initial Dollar Amount 2 \$ <input type="text"/> , <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
City <input type="text"/>	Fund Number 3 <input type="text"/>	Initial Dollar Amount 3 \$ <input type="text"/> , <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
State <input type="text"/> Zip Code <input type="text"/> - <input type="text"/> <input type="text"/>	Fund Number 4 <input type="text"/>	Initial Dollar Amount 4 \$ <input type="text"/> , <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
		Total Dollar Amount for Participant \$ <input type="text"/> , <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

For Participant-Level Accounts, subsequent investments will need to be accompanied by participant allocation instructions. Please see example below of how the information should be provided:

Participant Name <i>Jane Doe</i>	Fund Number 0 1 6 8	Account Number 9 9 9 9 9 9 9 9 9 9 9 9	Dollar Amount \$ <input type="text"/> , 1 0 0 . 0 0
<b>EXAMPLE</b>	0 1 7 0		\$ <input type="text"/> , 1 0 0 . 0 0
	Participant Name <i>John Doe</i>	Fund Number 0 1 6 0	Account Number 1 1 1 1 1 1 1 1 1 1 1 1
	0 1 6 5		\$ <input type="text"/> , 1 0 0 . 0 0

## 3 FINANCIAL ADVISOR INFORMATION

Please have your financial advisor complete this section. You are required to appoint the same financial advisor as your agent to execute your investment and other instructions on your behalf. The firm named below will be your authorized agent to act on all accounts established with this application.

Dealer Number <input type="text"/>	Branch Number <input type="text"/>	Firm Name <input type="text"/>
Representative Number <input type="text"/>	Representative Name (First, Middle Initial, Last) <input type="text"/>	
Branch Mailing Address <input type="text"/>		Suite <input type="text"/>
City <input type="text"/>	State <input type="text"/>	ZIP Code/Postal Code <input type="text"/> - <input type="text"/>
Telephone Number <input type="text"/> - <input type="text"/> - <input type="text"/>	Fax Number <input type="text"/> - <input type="text"/> - <input type="text"/>	Representative Email Address <input type="text"/>

**4 RECORDKEEPER/THIRD-PARTY ADMINISTRATOR (IF APPLICABLE)**

The Recordkeeper/Third-Party Administrator is not authorized to perform any transactions on these accounts.

Check here if you wish to authorize the Recordkeeper to receive duplicate statements and confirmations. Provide the Recordkeeper address below.

Recordkeeper Name

Recordkeeper Telephone Number

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Recordkeeper Street Address

Suite

City

State

ZIP Code/Postal Code

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**5 AUTHORIZATION AND INDEMNITY**

All trustees named in Section 1 (or, if applicable, all authorized signatories of the custodian) must sign below to certify the following:

- Fidelity Investments Institutional Operations Company, Inc. (FIIOC) is hereby authorized to establish the account identified herein under the Plan named in Section 1 of this application. All the terms and conditions set forth in the Fidelity Advisor Investment Only Retirement Plan Master Application are incorporated in this application by reference.

Signature of Trustee/Custodian #1

Date

Signature of Trustee/Custodian #2

Date

**IMPORTANT INFORMATION ABOUT OPENING A NEW ACCOUNT**

To help the government fight the funding of terrorism and money laundering activities, the Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act of 2001 (USA PATRIOT ACT) requires all financial institutions to obtain, verify, and record information that identifies each person or entity that opens an account.

For investors other than individuals: When you open an account, you will be asked for the name of the entity, its principal place of business and TIN, and may be requested to provide information on persons with authority or control over the account such as name, residential address, date of birth, and Social Security number. You may also be asked to provide documents, such as driver's licenses, articles of incorporation, trust instruments or partnership agreements, and other information that will help us identify the entity.

**6 INVESTMENT CHOICES – TEAR-OUT FUND LIST**

Minimum initial investment is \$2,500 per fund, except Fidelity Advisor Leveraged Company Stock Fund, which has a minimum initial investment of \$10,000. The minimum initial investment for Money Market Funds is \$1,000 per fund. If establishing a Systematic Investment Program(s), the minimum initial investment is \$100 per fund. If establishing an Investment Only Employee Benefit Plan through salary reduction, the minimum initial investment is waived. All dividend and capital gain distributions will automatically be reinvested.

<b>FIDELITY ADVISOR INTERNATIONAL EQUITY FUNDS</b>	<b>CLASS A</b>	<b>CLASS B</b>	<b>CLASS C</b>	<b>CLASS T</b>
FA Canada	1856	1857	1858	1859
FA China Region	2064	2065	2066	2067
FA Diversified International	0731	0732	0733	0735
FA Emerging Asia	0756	0757	0758	0760
FA Emerging Europe, Middle East, Africa (EMEA)	2069	2070	2071	2072
FA Emerging Markets	1286	1287	1288	1289
FA Europe Capital Appreciation	0736	0737	0738	0740
FA Global Capital Appreciation	0751	0752	0753	0755
FA International Capital Appreciation	0288	0290	0281	0292
FA International Discovery	1397	1398	1399	1401
FA International Growth	1985	1986	1987	1988
FA International Real Estate	1851	1852	1853	1854
FA International Small Cap Opportunities	1481	1482	1483	1484
FA International Value	1612	1613	1614	1615
FA Japan	0741	0742	0743	0745
FA Latin America	0746	0747	0748	0750
FA Overseas	0252	0654	0485	0175
FA Total International Equity	1980	1981	1982	1983
<b>FIDELITY ADVISOR DOMESTIC EQUITY FUNDS</b>	<b>CLASS A</b>	<b>CLASS B</b>	<b>CLASS C</b>	<b>CLASS T</b>
FA Real Estate	1128	1129	1130	1131
FA Biotechnology	0112	0124	0114	0115
FA Communications Equipment	0107	0213	0109	0123
FA Consumer Discretionary	0185	0190	0282	0195
FA Consumer Staples	1779	1780	1781	1782
FA Electronics	0138	0118	0119	0139
FA Energy	0247	0656	0528	0166
FA Financial Services	0183	0163	0284	0193
FA Health Care	0177	0164	0285	0191
FA Industrials	0184	0234	0283	0194
FA Technology	0187	0197	0476	0192
FA Telecommunications	1794	1795	1796	1797
FA Utilities	0186	0189	0477	0196
FA Aggressive Growth	0232	0178	0179	0230
FA Capital Development	0396	1447	1448	1449
FA Diversified Stock	0395	1443	1444	1445
FA Dividend Growth	0714	0715	0716	0720
FA Dynamic Capital Appreciation	0721	0722	0723	0725
FA Dynamic Strategies	1990	1991	1992	1993
FA Equity Growth	0245	0242	0479	0286
FA Equity Income	0246	0180	0480	0280
FA Equity Value	0879	0883	0884	0885
FA Fifty	0348	0392	0393	0493
FA Gold Fund	1784	1785	1786	1787
FA Growth & Income	0272	0244	0481	0274
FA Growth Opportunities	0248	0278	0482	0168
FA 130/30 Large Cap	2039	2040	2041	2042
FA Large Cap	0250	0535	0483	0534
FA Large Cap Growth	1800	1801	1802	1803
FA Large Cap Value	1810	1811	1812	1813
FA Leveraged Company Stock	0102	0103	0104	0105
FA Materials	1789	1790	1791	1792
FA Mega Cap Stock	2034	2035	2036	2037
FA Mid Cap Growth	1805	1806	1807	1808
FA Mid Cap Value	1816	1817	1818	1819
FA Mid Cap	0251	0532	0484	0531

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**PLEASE DETACH THIS INVESTMENT CHOICES PAGE FROM THE APPLICATION.**

**6 INVESTMENT CHOICES – TEAR-OUT FUND LIST (continued)**

<b>FIDELITY ADVISOR DOMESTIC EQUITY FUNDS (continued)</b>				
	<b>CLASS A</b>	<b>CLASS B</b>	<b>CLASS C</b>	<b>CLASS T</b>
FA Mid Cap II	1359	1360	1361	1362
FA New Insights	1277	1278	1279	1280
FA Small Cap	0294	0296	0297	0299
FA Small Cap Growth	1377	1378	1379	1381
FA Small Cap Value	1383	1384	1385	1386
FA Strategic Dividend & Income®	1321	1322	1323	1324
FA Strategic Growth	0267	0268	0486	0269
FA Tax Managed Stock	5631	5632	5633	5634
FA Value	1316	1317	1318	1319
FA Value Leaders	1266	1267	1268	1269
FA Value Strategies	0266	0608	5636	0174
<b>FIDELITY ADVISOR ASSET ALLOCATION FUNDS</b>				
	<b>CLASS A</b>	<b>CLASS B</b>	<b>CLASS C</b>	<b>CLASS T</b>
FA Asset Manager 20%	1761	1762	1763	1764
FA Asset Manager 30%	1961	1962	1963	1964
FA Asset Manager 40%	1966	1967	1968	1969
FA Asset Manager 50%	1766	1767	1768	1769
FA Asset Manager 60%	1971	1972	1973	1974
FA Asset Manager 70%	2108	2109	2110	2111
FA Asset Manager 85%	1771	1772	1773	1774
FA Balanced	0249	0241	0478	0170
FA Freedom 2050 Fund®	1605	1606	1607	1608
FA Freedom 2045 Fund®	1599	1601	1602	1603
FA Freedom 2040 Fund®	1199	1201	1202	1203
FA Freedom 2035 Fund®	1307	1308	1309	1310
FA Freedom 2030 Fund®	1194	1195	1196	1197
FA Freedom 2025 Fund®	1302	1303	1304	1305
FA Freedom 2020 Fund®	1189	1190	1191	1192
FA Freedom 2015 Fund®	1296	1297	1298	1299
FA Freedom 2010 Fund®	1184	1185	1186	1187
FA Freedom 2005 Fund®	1291	1292	1293	1294
FA Freedom Income Fund®	1205	1206	1207	1208
<b>FIDELITY ADVISOR TAXABLE INCOME FUNDS</b>				
	<b>CLASS A</b>	<b>CLASS B</b>	<b>CLASS C</b>	<b>CLASS T</b>
FA Emerging Markets Income	0255	0637	0488	0635
FA Floating Rate High Income	0861	0862	0871	0872
FA Government Income	1755	1756	1757	1758
FA High Income	0374	0375	0376	0378
FA High Income Advantage	0258	0665	0521	0165
FA Inflation-Protected Bond	1144	1145	1146	1147
FA Intermediate Bond	0261	0687	0524	0287
FA Investment Grade Bond	1118	1123	1124	1125
FA Mortgage Securities	0237	0238	5635	0239
FA Short Fixed-Income	0263	1151	0526	0173
FA Strategic Income	0260	0639	0523	0638
FA Strategic Real Return	1486	1487	1488	1489
FA Total Bond	1341	1342	1343	1344
FA Ultra-Short Bond	1346	N/A	N/A	1347
<b>FIDELITY ADVISOR MONEY MARKET FUNDS</b>				
	<b>DAILY MONEY CLASS</b>	<b>CLASS B</b>	<b>CLASS C</b>	<b>DAILY MONEY CLASS</b>
Prime	0083	N/A	N/A	0083
Treasury	0058	0658	0529	0058
<b>FIDELITY ADVISOR STABLE VALUE PORTFOLIO</b>				

The Fidelity Advisor Stable Value Portfolio is not a mutual fund but is a commingled pool of the Fidelity Group Trust for Employee Benefit Plans. The Portfolio is available only for qualified employee-directed defined contribution plans. It is not available for IRAs. Do not send money for the Fidelity Advisor Stable Value Portfolio with this application. Call the FIIS Retirement Sales Desk at 800-684-5254 for more information or for an account establishment kit.

**Mutual fund shares are not deposits or obligations of, or guaranteed by, any depository institution. Shares are not insured by the FDIC, the Federal Reserve Board, or any other agency and are subject to investment risks, including possible loss of principal amount invested.**

**PLEASE DETACH THIS INVESTMENT CHOICES PAGE FROM THE APPLICATION.**

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Fidelity Distributors Corporation (General Distribution Agent)  
Fidelity Investments Institutional Operations Company, Inc.  
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