

**GWN Marketing, Inc.**

*Where Independence is Valued<sup>SM</sup>*

## **457 Plan Custodial Retirement Account**

At GWN Marketing, Inc., we believe informative investment decisions are limited only by the number of quality choices at your fingertips. Because of the new IRS guidelines regulating 403(b) plans, many employers are turning to their 457 plans to allow their employees access to well-known mutual funds.

The GWN Marketing 457 Plan Custodial Retirement Account, through our custodian, Chesapeake Trust Company, allows your employees to invest with many of the most respected mutual fund companies in the investment arena. Beyond offering choice, services include quarterly statements, rebalancing and the ability for your employees to still contact fund companies directly. In addition, the Custodial fee is just a low \$25 annually.

Most importantly, it provides your employees the opportunity to work with most of the investment options that they so richly deserve. Among the more notable mutual fund companies that your employees can continue to invest with through our 457 Plan Custodial Retirement Account are\*:

AIM

American Funds (*A & C shares only*)

Fidelity Investments

Franklin Templeton Investments

The Hartford

MFS Investment Management

Oppenheimer Funds

Pioneer Investments

Putnam Investments

Van Kampen Investments

*\* For more complete information and to carefully consider the securities offered, including investment objectives, risks, charges, expenses and fees, please request a prospectus from your GWN Registered Representative. Please read it carefully before you invest or send money.*

Securities offered through:

**GWN Securities, Inc.**

11440 N Jog Road Palm Beach Gardens, FL 33418

Phone: 561-472-2700 Fax: 561-472-2777

[gwn@gwnsecurities.com](mailto:gwn@gwnsecurities.com)

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